

Intrinsic Value

| | | |
|---------------------------------|-----|---------|
| - Current Market Price | Rs. | 1,110.9 |
| - By NCAPS Method | Rs. | 86.3 |
| - By Residual Income Model | Rs. | 500.5 |
| - By Ben Graham's Formula (TTM) | Rs. | 970.3 |
| - By Earning Power Value (EPV) | Rs. | 385.4 |
| - By Absolute PE Method | Rs. | 1,444.2 |
| - By Discounted Cash Flow Model | Rs. | 1,448.8 |
| - By Reproduction Cost Method | Rs. | 405.0 |



Overall Score

| Parameters | Earned Grade | Max. Grade | Score |
|------------------------|--------------|------------|-------|
| - Low Price | 3.7 | 5.0 | 74% |
| - Future Growth | 5.0 | 5.0 | 100% |
| - Management | 5.0 | 5.0 | 100% |
| - Profitability | 1.7 | 5.0 | 34% |
| - Financial Health | 3.4 | 5.0 | 67% |
| - No Bankruptcy Threat | 5.0 | 5.0 | 100% |

Good Score : 85%+, and also undervalued 79.2%

Per Share Data

| | Rs. | Per Share |
|--------------------------|---------|-----------|
| - Market Cap (Cr.) | 2,562.5 | 1,110.9 |
| - Enterprise Value (Cr.) | 2,366.7 | 1,026.0 |
| - Employed Capital (Cr.) | 707.1 | 306.5 |
| - Net Worth (Cr.) | 707.1 | 306.5 |
| - PV of FCF | 5,887.7 | 2,552.5 |

Growth Rates

| Parameter | % | Long term |
|---------------------------------|--------|-------------------|
| - Average Inflation (Assumed) | 6.00% | Higher the better |
| - FCF Growth (Next 10 Yr.) | 19.16% | |
| - FCF Growth (Beyond 10th Yr.) | 4.00% | |
| - Reserves Growth (Last 10 Yr.) | 25.00% | |
| - Income Growth (Last 10 Yr.) | 6.30% | |
| - EBITDA Growth (Last 10 Yr.) | 11.11% | |
| - PAT Growth (Last 10 Yr.) | 12.52% | |
| - Dividend Growth (Last 10 Yr.) | 25.00% | |
| - EPS Growth (Last 10 Yr.) | 12.52% | |
| - Debt Growth (Last 10 Yr.) | 0.00% | Lower the better |
| - Expense Growth (Last 10 Yr.) | 4.95% | |

Efficiency

| | |
|------------------------------|-------|
| - Receivables Turnover | 2.59 |
| - Days Sales Outstanding | 35.27 |
| - Days Inventory Outstanding | 46.48 |

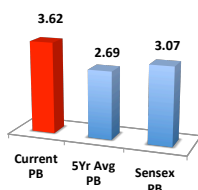
Profitability

| | |
|---------------------|--------|
| - PBDIT Margin | 13.98% |
| - PBDIT Margin | |
| - PBIT Margin | 11.81% |
| - PBIT Margin | |
| - Net Profit Margin | 7.81% |
| - Net Profit Margin | |

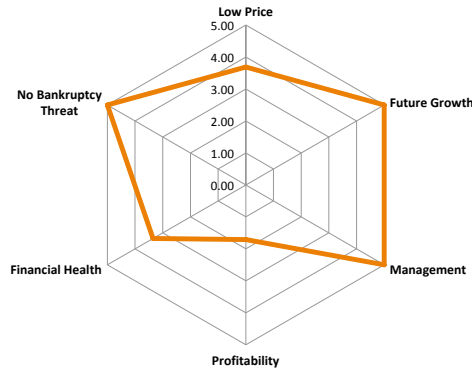
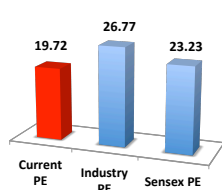
Key Indicator

| | | Ideal Score |
|------------------------------------|-------|-------------|
| - Piotroski F Score | 8 | 6 to 9 |
| - Altman Z Score (manuf. cos.) | 6.36 | above 2.99 |
| - Altman Z Score (non-manuf. cos.) | 10.28 | above 2.6 |

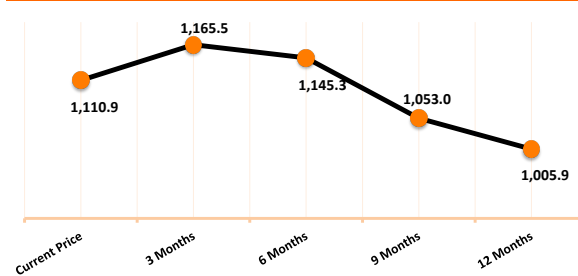
PB Ratio



PE Ratio



Simple Moving Average (SMA)



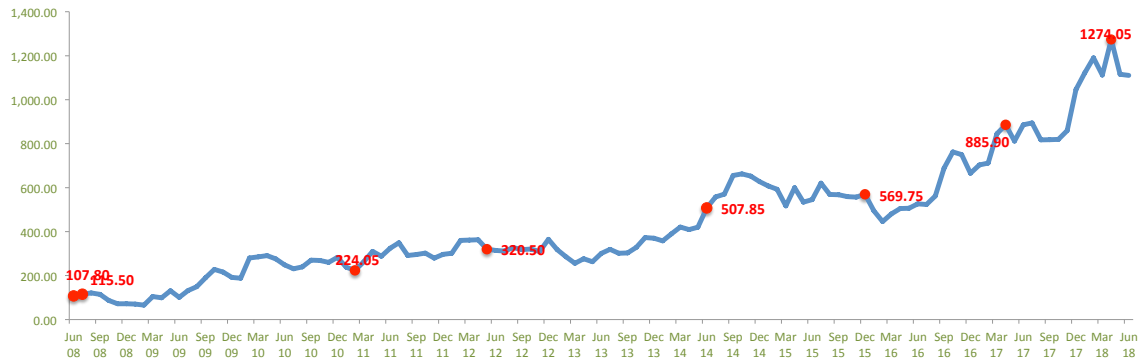
Note:

| | | | |
|-------------------|---|--------|------|
| - SMA - 3 Months | Falling Trend in Price in Last 3 Months | -4.68% | DOWN |
| - SMA - 6 Months | Falling Trend in Price in Last 6 Months | -3.00% | DOWN |
| - SMA - 9 Months | Rising Trend in Price in Last 9 Months | 5.49% | UP |
| - SMA - 12 Months | Rising Trend in Price in Last 12 Months | 10.44% | UP |

Financial Ratios

| | TTM | Mar 17 | Min (10Yr) | Max (10Yr) |
|------------------|-------|--------|------------|------------|
| - P/E | 19.72 | 20.14 | 0.00 | 25.71 |
| - EV/EBITDA | 10.17 | 10.18 | -1.97 | 10.18 |
| - P/S | 0.67 | 0.74 | 0.00 | 0.74 |
| - P/BV | 3.62 | 3.63 | 0.00 | 2.84 |
| - P/FCF | 15.81 | 15.88 | -5.29 | 11.34 |
| - FCF/S | 0.10 | 0.11 | -0.05 | 0.08 |
| - Earnings Yield | 8.3% | 8.4% | -199.0% | 11.9% |
| - ROE (RONW) | 18.4% | 18.0% | 16.0% | 34.5% |
| - ROCE | 32.9% | 32.9% | 32.1% | 60.5% |
| - ROA | 18.4% | 18.0% | 16.0% | 34.5% |
| - CROIC | 22.9% | 22.8% | -32.2% | 66.8% |
| - DEBT / EXPENSE | 0.0% | 0.0% | 0.0% | 0.0% |
| - DEBT / SALES | 0.0% | 0.0% | 0.0% | 0.0% |
| - DEBT / PAT | 0.0% | 0.0% | 0.0% | 0.0% |

Price History (10 Years)



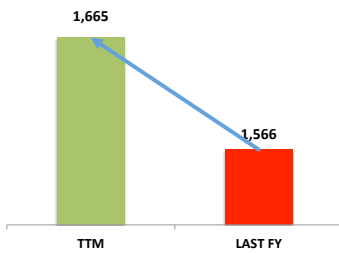
Miscellaneous Data

| | |
|----------------|----------|
| Price | 1,110.90 |
| 52W High | 1,274.05 |
| 52W Loq | 523.25 |
| 1 Year Change | 25.4% |
| 1 Month Change | -0.4% |
| Market Cap | 2,562.46 |

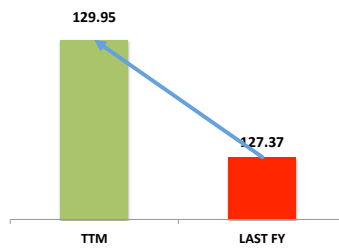
| | |
|--------------------------|-------|
| Industry P/E Ratio | 26.77 |
| P/E Ratio | 19.72 |
| Price Growth (3Y-CAGR) | 26.8% |
| Price Growth (5Y-CAGR) | 29.9% |
| Price Growth (10Y-CAGF) | 23.8% |
| Shares Outstanding (Cr.) | 2.31 |

| | |
|--------------------------|----------|
| Income-TTM (Cr.) | 1,664.67 |
| EPS (TTM) | 56.33 |
| Dividend Yield (3Y-Avg) | #DIV/0! |
| Dividend Yield (5Y-Avg) | #DIV/0! |
| Dividend Yield (10Y-Avg) | #DIV/0! |
| Beta | 0.64 |

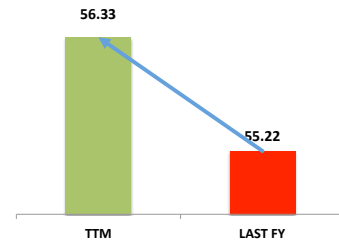
Last Quarter Data



TOTAL INCOME
RISING TREND



NET PROFIT
RISING TREND



EPS
RISING TREND