

**Intrinsic Value**

- Current Market Price	Rs.	1,195.6
- By NCAPS Method	Rs.	104.7
- By Residual Income Model	Rs.	1,149.2
- By Ben Graham's Formula (TTM)	Rs.	1,926.6
- By Earning Power Value (EPV)	Rs.	482.9
- By Absolute PE Method	Rs.	1,554.3
- By Discounted Cash Flow Model	Rs.	3,696.6
- By Reproduction Cost Method	Rs.	554.6

**1,665.5**  
Undervalued

**Overall Score**

Parameters	Earned Grade	Max. Grade	Score
- Low Price	5.0	5.0	100%
- Future Growth	5.0	5.0	100%
- Management	3.0	5.0	60%
- Profitability	3.2	5.0	64%
- Financial Health	3.7	5.0	73%
- No Bankruptcy Threat	5.0	5.0	100%

**Good Score : 85%+, and also undervalued** **82.9%**

**Per Share Data**

	Rs.	Per Share
- Market Cap (Cr.)	6,866.7	1,195.6
- Enterprise Value (Cr.)	8,600.7	1,497.5
- Employed Capital (Cr.)	5,761.8	1,003.2
- Net Worth (Cr.)	3,987.4	694.3
- PV of FCF	52,624.9	9,162.8

**Growth Rates**

- Average Inflation (Assumed)	%	6.00%	Long term
<b>Higher the better</b>			
- FCF Growth (Next 10 Yr.)	%	19.43%	
- FCF Growth (Beyond 10th Yr.)	%	4.00%	
- Reserves Growth (Last 10 Yr.)	%	25.00%	
- Income Growth (Last 10 Yr.)	%	9.48%	
- EBITDA Growth (Last 10 Yr.)	%	16.28%	
- PAT Growth (Last 10 Yr.)	%	16.65%	
- Dividend Growth (Last 10 Yr.)	%	0.00%	
- EPS Growth (Last 10 Yr.)	%	16.86%	
<b>Lower the better</b>			
- Debt Growth (Last 10 Yr.)	%	0.00%	
- Expense Growth (Last 10 Yr.)	%	8.89%	

**Efficiency**

- Receivables Turnover	1.99
- Days Sales Outstanding	45.74
- Days Inventory Outstanding	124.21

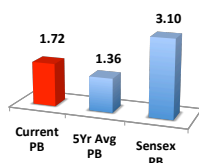
**Profitability**

- PBDIT Margin	29.53%
- PBDIT Margin	
- PBIT Margin	25.62%
- PBIT Margin	
- Net Profit Margin	9.34%
- Net Profit Margin	

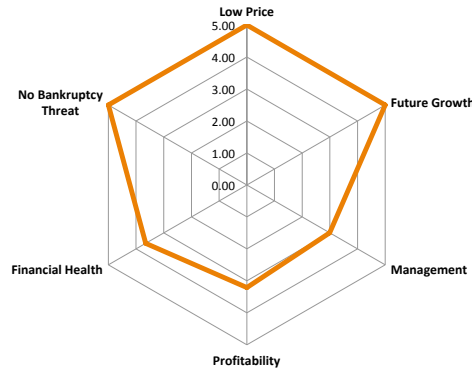
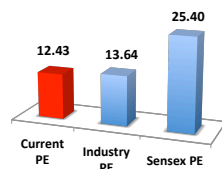
**Key Indicator**

		Ideal Score
- Piotroski F Score	8	6 to 9
- Altman Z Score (manuf. cos.)	2.93	above 2.99
- Altman Z Score (non-manuf. cos.)	4.33	above 2.6

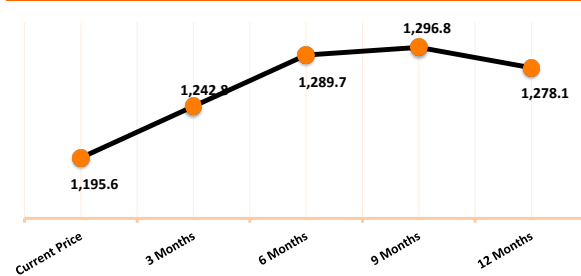
**PB Ratio**



**PE Ratio**



**Simple Moving Average (SMA)**



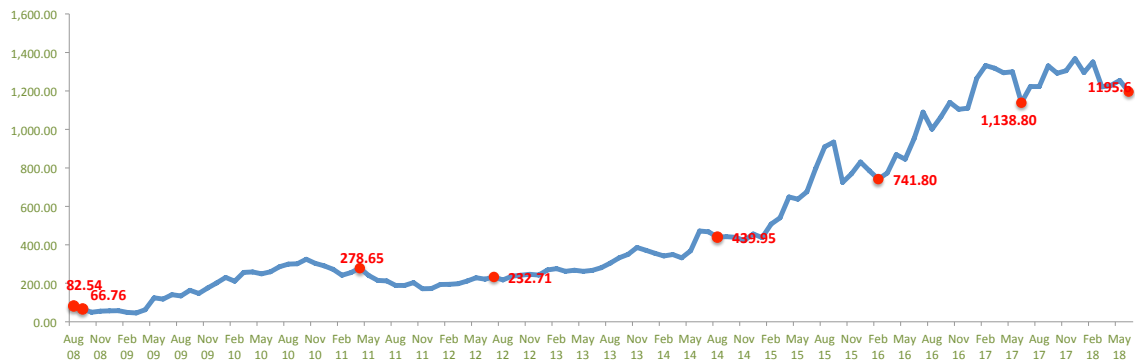
**Note:**

- SMA - 3 Months	Falling Trend in Price in Last 3 Months	-3.79%	DOWN
- SMA - 6 Months	Falling Trend in Price in Last 6 Months	-7.30%	DOWN
- SMA - 9 Months	Falling Trend in Price in Last 9 Months	-7.81%	DOWN
- SMA - 12 Months	Falling Trend in Price in Last 12 Months	-6.45%	DOWN

**Financial Ratios**

	TTM	Mar 17	Min (10Yr)	Max (10Yr)
- P/E	12.43	7.56	0.00	12.43
- EV/EBITDA	4.98	5.39	3.72	6.57
- P/S	0.20	0.23	0.00	0.23
- P/BV	1.72	1.90	0.00	0.85
- P/FCF	5.89	3.43	0.00	2.40
- FCF/S	0.20	0.39	-0.88	0.20
- Earnings Yield	17.4%	15.0%	8.8%	14.4%
- ROE (RONW)	13.7%	25.1%	5.5%	25.1%
- ROCE	30.0%	28.7%	11.8%	32.6%
- ROA	9.5%	16.6%	2.3%	16.6%
- CROIC	20.3%	36.6%	-171.9%	36.6%
- DEBT / EXPENSE	38.2%	38.2%	38.2%	120.7%
- DEBT / SALES	30.4%	27.9%	27.9%	101.2%
- DEBT / PAT	325.1%	177.2%	177.2%	2223.1%

## Price History (10 Years)



## Miscellaneous Data

Price	1,195.60	Industry P/E Ratio	13.64	Income-TTM (Cr.)	5,845.65
52W High	1,367.55	P/E Ratio	12.43	EPS (TTM)	96.16
52W Loq	952.20	Price Growth (3Y-CAGR)	21.0%	Dividend Yield (3Y-Avg)	1.1%
1 Year Change	5.0%	Price Growth (5Y-CAGR)	34.9%	Dividend Yield (5Y-Avg)	1.4%
1 Month Change	-4.7%	Price Growth (10Y-CAGF)	25.4%	Dividend Yield (10Y-Avg)	2.2%
Market Cap	6,866.74	Shares Outstanding (Cr.)	5.74	Beta	0.18

## Last Quarter Data

