

Intrinsic Value

| | | |
|---------------------------------|-----|---------|
| - Current Market Price | Rs. | 826.0 |
| - By NCAPS Method | Rs. | 58.3 |
| - By Residual Income Model | Rs. | 346.4 |
| - By Ben Graham's Formula (TTM) | Rs. | 633.5 |
| - By Earning Power Value (EPV) | Rs. | 253.3 |
| - By Absolute PE Method | Rs. | 1,073.7 |
| - By Discounted Cash Flow Model | Rs. | 1,193.4 |
| - By Reproduction Cost Method | Rs. | 118.3 |

675.4

Overvalued

Overall Score

| Parameters | Earned Grade | Max. Grade | Score |
|------------------------|--------------|------------|-------|
| - Low Price | 4.1 | 5.0 | 82% |
| - Future Growth | 5.0 | 5.0 | 100% |
| - Management | 5.0 | 5.0 | 100% |
| - Profitability | 2.3 | 5.0 | 47% |
| - Financial Health | 3.2 | 5.0 | 63% |
| - No Bankruptcy Threat | 5.0 | 5.0 | 100% |

Good Score : 85%+, and also undervalued **82.0%**

Per Share Data

| | Per Share |
|--------------------------|---------------------------|
| - Market Cap (Cr.) | Rs. 97,232.6 826.0 |
| - Enterprise Value (Cr.) | Rs. 98,283.0 834.9 |
| - Employed Capital (Cr.) | Rs. 28,704.9 243.8 |
| - Net Worth (Cr.) | Rs. 25,967.5 220.6 |
| - PV of FCF | Rs. 2,65,234.1 2,253.1 |

Growth Rates

| | | | |
|---------------------------------|---|--------|-----------|
| - Average Inflation (Assumed) | % | 6.00% | Long term |
| <i>Higher the better</i> | | | |
| - FCF Growth (Next 10 Yr.) | % | 19.62% | |
| - FCF Growth (Beyond 10th Yr.) | % | 4.00% | |
| - Reserves Growth (Last 10 Yr.) | % | 25.00% | |
| - Income Growth (Last 10 Yr.) | % | 14.46% | |
| - EBITDA Growth (Last 10 Yr.) | % | 14.72% | |
| - PAT Growth (Last 10 Yr.) | % | 14.34% | |
| - Dividend Growth (Last 10 Yr.) | % | 25.00% | |
| - EPS Growth (Last 10 Yr.) | % | 2.70% | |
| <i>Lower the better</i> | | | |
| - Debt Growth (Last 10 Yr.) | % | 0.57% | |
| - Expense Growth (Last 10 Yr.) | % | 14.19% | |

Efficiency

| | |
|------------------------------|-------|
| - Receivables Turnover | 4.03 |
| - Days Sales Outstanding | 22.62 |
| - Days Inventory Outstanding | 25.64 |

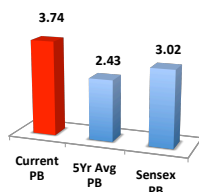
Profitability

| | |
|---------------------|--------|
| - PBDIT Margin | 14.34% |
| - PBDIT Margin | |
| - PBIT Margin | 11.28% |
| - PBIT Margin | |
| - Net Profit Margin | 8.69% |
| - Net Profit Margin | |

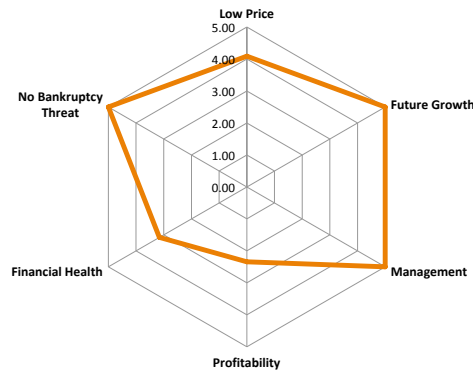
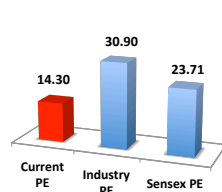
Key Indicator

| | | Ideal Score |
|------------------------------------|------|-------------|
| - Piotroski F Score | 6 | 6 to 9 |
| - Altman Z Score (manuf. cos.) | 4.24 | above 2.99 |
| - Altman Z Score (non-manuf. cos.) | 4.69 | above 2.6 |

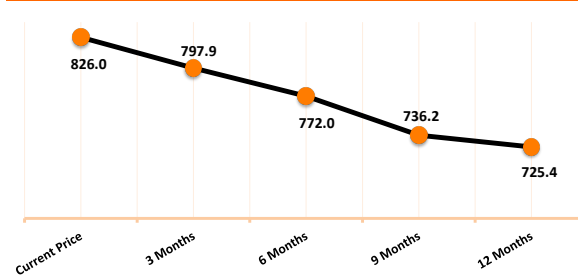
PB Ratio



PE Ratio



Simple Moving Average (SMA)



Note:

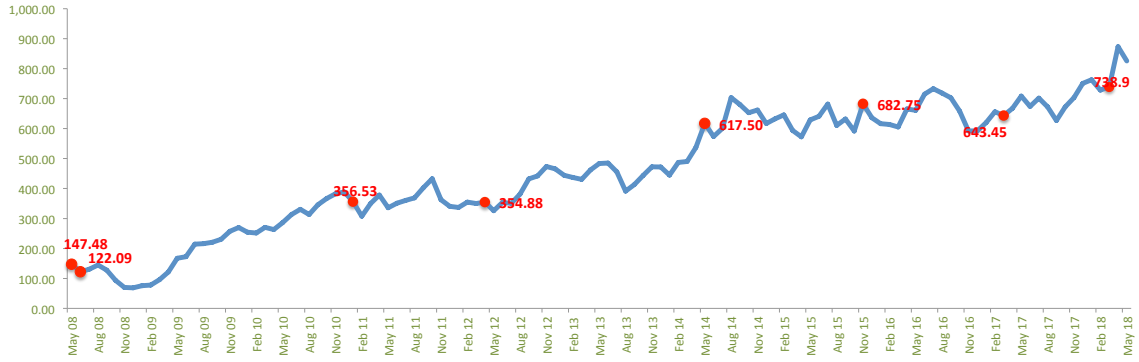
| | | | |
|-------------------|---|--------|----|
| - SMA - 3 Months | Rising Trend in Price in Last 3 Months | 3.52% | UP |
| - SMA - 6 Months | Rising Trend in Price in Last 6 Months | 6.98% | UP |
| - SMA - 9 Months | Rising Trend in Price in Last 9 Months | 12.19% | UP |
| - SMA - 12 Months | Rising Trend in Price in Last 12 Months | 13.86% | UP |

Financial Ratios

| | TTM | Mar 17 | Min (10Yr) | Max (10Yr) |
|------------------|-------|--------|------------|------------|
| - P/E | 14.30 | 19.15 | 0.00 | 19.15 |
| - EV/EBITDA | 14.76 | 11.53 | 1.35 | 14.76 |
| - P/S | 0.02 | 0.01 | 0.00 | 0.02 |
| - P/BV | 3.74 | 2.95 | 0.00 | 1.80 |
| - P/FCF | 14.05 | 10.58 | 0.00 | 6.36 |
| - FCF/S | 0.15 | 0.16 | 0.00 | 0.11 |
| - Earnings Yield | 5.3% | 6.9% | 5.3% | 15.5% |
| - ROE (RONW) | 15.6% | 15.4% | 14.3% | 26.5% |
| - ROCE | 23.2% | 24.2% | 17.6% | 38.9% |
| - ROA | 14.1% | 14.4% | 9.6% | 24.4% |
| - CROIC | 24.1% | 26.0% | 0.1% | 31.8% |
| - DEBT / EXPENSE | 7.0% | 7.0% | 5.0% | 34.7% |
| - DEBT / SALES | 5.9% | 6.0% | 4.4% | 31.0% |
| - DEBT / PAT | 67.8% | 69.2% | 58.2% | 541.1% |

Analyze stocks yourself
 Check this link: <https://www.getmoneyrich.com/product/stock-analysis-worksheet/>

Price History (10 Years)



Miscellaneous Data

| | | | | | |
|----------------|-----------|--------------------------|--------|--------------------------|-----------|
| Price | 825.95 | Industry P/E Ratio | 30.90 | Income-TTM (Cr.) | 46,460.71 |
| 52W High | 873.30 | P/E Ratio | 14.30 | EPS (TTM) | 57.75 |
| 52W Loq | 592.35 | Price Growth (3Y-CAGR) | 9.5% | Dividend Yield (3Y-Avg) | 1.3% |
| 1 Year Change | 16.6% | Price Growth (5Y-CAGR) | 11.3% | Dividend Yield (5Y-Avg) | 1.8% |
| 1 Month Change | -5.4% | Price Growth (10Y-CAGF) | 21.1% | Dividend Yield (10Y-Avg) | 3.0% |
| Market Cap | 97,232.61 | Shares Outstanding (Cr.) | 117.72 | Beta | 0.75 |

Last Quarter Data

