

**Intrinsic Value**

- Current Market Price	Rs.	618.0
- By NCAPS Method	Rs.	58
- By Residual Income Model	Rs.	278.2
- By Ben Graham's Formula (TTM)	Rs.	385.9
- By Earning Power Value (EPV)	Rs.	348.0
- By Absolute PE Method	Rs.	105.3
- By Discounted Cash Flow Model	Rs.	696.2
- By Reproduction Cost Method	Rs.	108.5



**Overall Score**

Parameters	Earned Grade	Max. Grade	Score
- Low Price	3.9	5.0	79%
- Future Growth	5.0	5.0	100%
- Management	5.0	5.0	100%
- Profitability	4.5	5.0	90%
- Financial Health	3.8	5.0	75%
- No Bankruptcy Threat	5.0	5.0	100%

**Good Score : 85%+, and also undervalued** 90.7%

**Per Share Data**

	Per Share
- Market Cap (Cr.)	Rs. 3,054.5 <span style="float: right;">618.0</span>
- Enterprise Value (Cr.)	Rs. 3,032.6 <span style="float: right;">613.6</span>
- Employed Capital (Cr.)	Rs. 970.0 <span style="float: right;">196.3</span>
- Net Worth (Cr.)	Rs. 970.0 <span style="float: right;">196.3</span>
- PV of FCF	Rs. 4,915.8 <span style="float: right;">994.6</span>

**Growth Rates**

- Average Inflation (Assumed)	%	6.00%	Long term
<i>Higher the better</i>			
- FCF Growth (Next 10 Yr.)	%	32.39%	
- FCF Growth (Beyond 10th Yr.)	%	4.00%	
- Reserves Growth (Last 10 Yr.)	%	25.00%	
- Income Growth (Last 10 Yr.)	%	8.31%	
- EBITDA Growth (Last 10 Yr.)	%	12.31%	
- PAT Growth (Last 10 Yr.)	%	12.87%	
- Dividend Growth (Last 10 Yr.)	%	25.00%	
- EPS Growth (Last 10 Yr.)	%	0.00%	
<i>Lower the better</i>			
- Debt Growth (Last 10 Yr.)	%	0.00%	
- Expense Growth (Last 10 Yr.)	%	7.50%	

**Efficiency**

- Receivables Turnover	1.51
- Days Sales Outstanding	60.61
- Days Inventory Outstanding	50.66

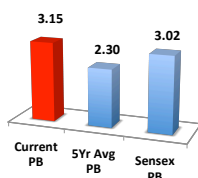
**Profitability**

- PBDIT Margin	32.70%
- PBDIT Margin	<div style="width: 32.7%;"><div style="width: 32.7%;"></div></div>
- PBIT Margin	29.78%
- PBIT Margin	<div style="width: 29.78%;"><div style="width: 29.78%;"></div></div>
- Net Profit Margin	16.52%
- Net Profit Margin	<div style="width: 16.52%;"><div style="width: 16.52%;"></div></div>

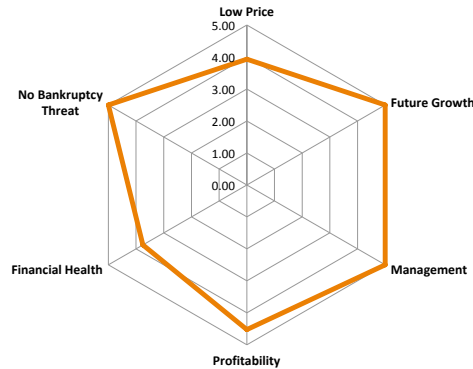
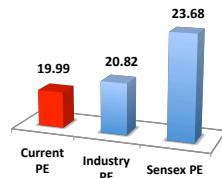
**Key Indicator**

		Ideal Score
- Piotroski F Score	9	6 to 9
- Altman Z Score (manuf. cos.)	4.53	above 2.99
- Altman Z Score (non-manuf. cos.)	7.28	above 2.6

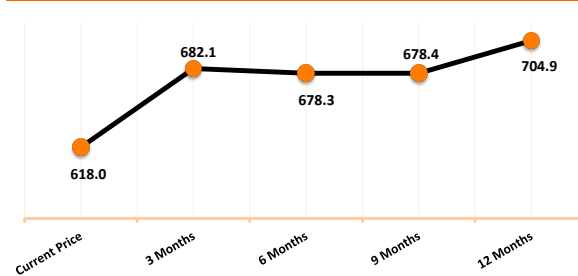
**PB Ratio**



**PE Ratio**



**Simple Moving Average (SMA)**



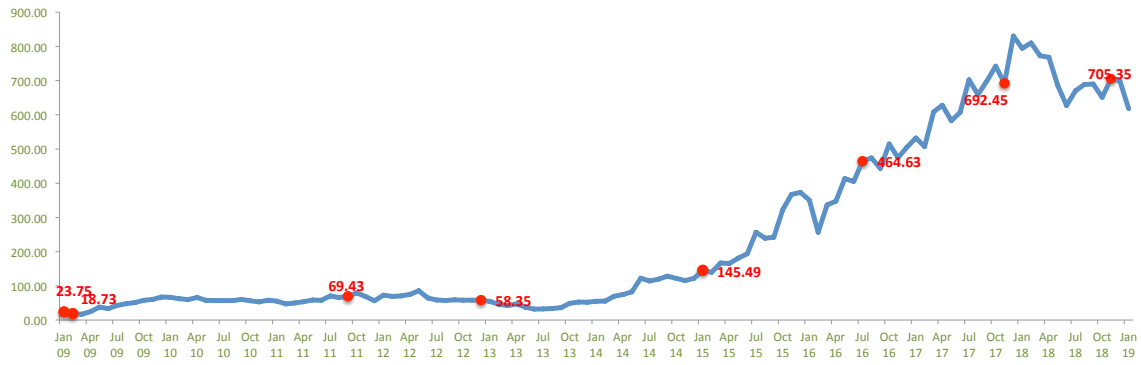
**Note:**

- SMA - 3 Months	Falling Trend in Price in Last 3 Months	-9.40%	DOWN
- SMA - 6 Months	Falling Trend in Price in Last 6 Months	-8.88%	DOWN
- SMA - 9 Months	Falling Trend in Price in Last 9 Months	-8.90%	DOWN
- SMA - 12 Months	Falling Trend in Price in Last 12 Months	-12.33%	DOWN

**Financial Ratios**

	TTM	Mar 17	Min (10Yr)	Max (10Yr)
- P/E	19.99	21.42	0.30	22.58
- EV/EBITDA	10.09	12.63	0.17	14.40
- P/S	0.67	0.88	0.04	0.88
- P/BV	3.15	3.94	0.07	0.21
- P/FCF	10.51	10.97	-0.25	0.96
- FCF/S	0.32	0.40	-0.16	0.22
- Earnings Yield	9.0%	6.9%	6.0%	69.9%
- ROE (RONW)	15.7%	18.4%	8.5%	47.8%
- ROCE	31.0%	31.0%	14.3%	64.0%
- ROA	15.7%	18.4%	7.2%	43.4%
- CROIC	30.0%	35.9%	-29.6%	64.4%
- DEBT / EXPENSE	0.0%	0.0%	0.0%	20.1%
- DEBT / SALES	0.0%	0.0%	0.0%	15.5%
- DEBT / PAT	0.0%	0.0%	0.0%	192.8%

**Price History (10 Years)**



### Miscellaneous Data

Price	618.00	Industry P/E Ratio	20.82	Income-TTM (Cr.)	919.28
52W High	830.45	P/E Ratio	19.99	EPS (TTM)	30.92
52W Loq	507.30	Price Growth (3Y-CAGR)	20.8%	Dividend Yield (3Y-Avg)	0.9%
1 Year Change	-22.2%	Price Growth (5Y-CAGR)	62.3%	Dividend Yield (5Y-Avg)	3.4%
1 Month Change	-11.6%	Price Growth (10Y-CAGf)	28.2%	Dividend Yield (10Y-Avg)	28.3%
Market Cap	3,054.54	Shares Outstanding (Cr.)	4.94	Beta	0.78

### Last Quarter Data

