

**Intrinsic Value**

- Current Market Price	Rs.	47.3
- By NCAPS Method	Rs.	29
- By Residual Income Model	Rs.	63.0
- By Ben Graham's Formula (TTM)	Rs.	166.6
- By Earning Power Value (EPV)	Rs.	63.6
- By Absolute PE Method	Rs.	25.7
- By Discounted Cash Flow Model	Rs.	95.7
- By Reproduction Cost Method	Rs.	63.0

**87.6**

← Undervalued →

**Overall Score**

Parameters	Earned Grade	Max. Grade	Score
- Low Price	5.0	5.0	100%
- Future Growth	5.0	5.0	100%
- Management	2.9	5.0	58%
- Profitability	4.2	5.0	84%
- Financial Health	3.8	5.0	76%
- No Bankruptcy Threat	5.0	5.0	100%

**Good Score : 85%+, and also undervalued** 86.3%

**Per Share Data**

	Rs.	Per Share
- Market Cap (Cr.)	8,815.0	47.3
- Enterprise Value (Cr.)	6,091.1	32.6
- Employed Capital (Cr.)	10,516.2	56.4
- Net Worth (Cr.)	10,471.2	56.1
- PV of FCF	38,437.6	206.0

**Growth Rates**

- Average Inflation (Assumed)	%	6.00%	Long term
<b>Higher the better</b>			
- FCF Growth (Next 10 Yr.)	%	43.80%	
- FCF Growth (Beyond 10th Yr.)	%	4.00%	
- Reserves Growth (Last 10 Yr.)	%	25.00%	
- Income Growth (Last 10 Yr.)	%	7.37%	
- EBITDA Growth (Last 10 Yr.)	%	1.20%	
- PAT Growth (Last 10 Yr.)	%	3.36%	
- Dividend Growth (Last 10 Yr.)	%	25.00%	
- EPS Growth (Last 10 Yr.)	%	0.00%	
<b>Lower the better</b>			
- Debt Growth (Last 10 Yr.)	%	25.00%	
- Expense Growth (Last 10 Yr.)	%	8.98%	

**Efficiency**

- Receivables Turnover	9.32
- Days Sales Outstanding	9.80
- Days Inventory Outstanding	55.17

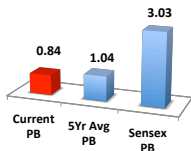
**Profitability**

- PBDIT Margin	22.17%
- PBDIT Margin	
- PBIT Margin	18.01%
- PBIT Margin	
- Net Profit Margin	15.14%
- Net Profit Margin	

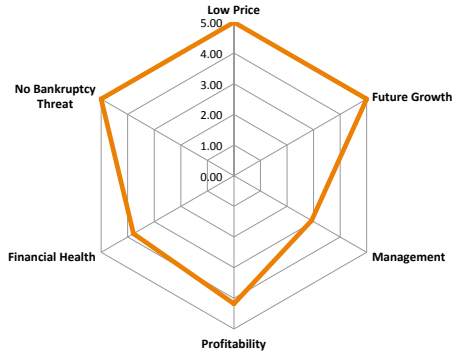
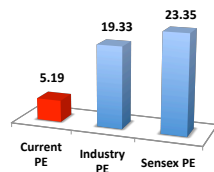
**Key Indicator**

		Ideal Score
- Piotroski F Score	8	6 to 9
- Altman Z Score (manuf. cos.)	2.61	above 2.99
- Altman Z Score (non-manuf. cos.)	4.25	above 2.6

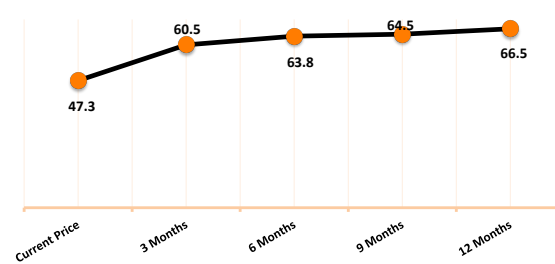
**PB Ratio**



**PE Ratio**



**Simple Moving Average (SMA)**



**Note:**

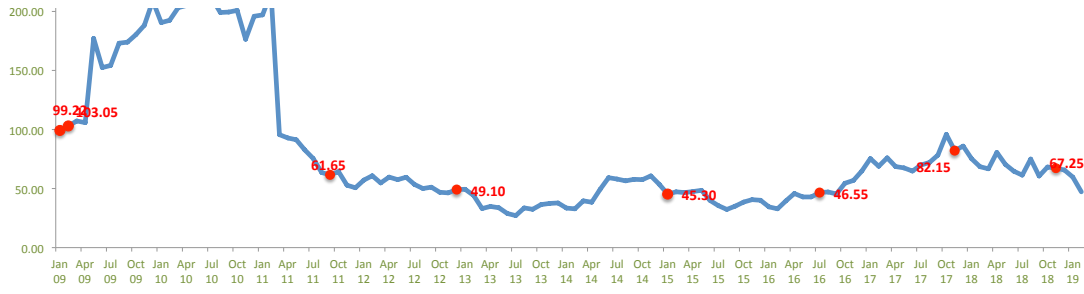
- SMA - 3 Months	Falling Trend in Price in Last 3 Months	-21.95%	DOWN
- SMA - 6 Months	Falling Trend in Price in Last 6 Months	-25.92%	DOWN
- SMA - 9 Months	Falling Trend in Price in Last 9 Months	-26.74%	DOWN
- SMA - 12 Months	Falling Trend in Price in Last 12 Months	-28.99%	DOWN

**Financial Ratios**

	TTM	Mar 17	Min (10Yr)	Max (10Yr)
- P/E	5.19	8.94	5.19	23.05
- EV/EBITDA	2.37	3.78	2.37	10.73
- P/S	0.00	0.01	0.00	0.04
- P/BV	0.84	1.19	0.71	0.94
- P/FCF	3.28	7.02	-114.09	7.02
- FCF/S	0.23	0.19	-0.40	0.18
- Earnings Yield	34.3%	21.5%	7.3%	18.1%
- ROE (RONW)	16.8%	13.3%	5.0%	13.3%
- ROCE	24.5%	24.4%	11.9%	24.4%
- ROA	16.7%	13.2%	5.0%	13.2%
- CROIC	25.5%	16.8%	-21.4%	43.2%
- DEBT / EXPENSE	0.6%	0.6%	0.0%	0.8%
- DEBT / SALES	0.4%	0.4%	0.0%	0.6%
- DEBT / PAT	2.6%	3.2%	0.0%	7.5%

**Price History (10 Years)**





### Miscellaneous Data

Price	47.25
52W High	95.90
52W Loq	47.25
1 Year Change	-31.1%
1 Month Change	-20.9%
Market Cap	8,815.04

Industry P/E Ratio	19.33
P/E Ratio	5.19
Price Growth (3Y-CAGR)	12.9%
Price Growth (5Y-CAGR)	7.5%
Price Growth (10Y-CAGR)	-12.5%
Shares Outstanding (Cr.)	186.56

Income-TTM (Cr.)	11,596.28
EPS (TTM)	9.10
Dividend Yield (3Y-Avg)	5.9%
Dividend Yield (5Y-Avg)	5.1%
Dividend Yield (10Y-Avg)	3.6%
Beta	1.17

### Last Quarter Data

